

**FAMILY INCOME AND DEBT SHEET**

NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

	Category	Item	Monthly Payment	Balance Owed	Estimated Value
1	<b>Income Sources</b>	Your monthly income			
2		Your spouse monthly income			
3		Child support income			
4		Social Security benefits			
5		Pension/Retirement income			
6		Alimony income			
7		Other income			
8		<b>Total All Income:</b>			
9	<b>Assets Available</b>	Checking account			
10		Savings account			
11		Cash on hand			
12		CD' or IRS's			
13		Other assets			
14		<b>Total All Assets:</b>			
15	<b>Housing</b>	Rent			
16		1st Mortgage payment			
17		2nd Mortgage payment			
18		Rental Mortgage payment			
19		Other Mortgage payment			
20		Property Taxes			
21		Homeowners Insurance			
22		<b>Total All Housing:</b>			
23	<b>Utilities</b>	Gas /Electricity			
24		Water / Sewer			
25		Trash Pick-up			
26		Home telephone			
27		Cell telephone			
28		Cable/Satellite TV			
29		Internet service			
30		<b>Total All Utilities:</b>			
31	<b>Transportation</b>	Auto Payment (1)			
32		Auto Payment (2)			
33		Auto Insurance			
34		Auto maintenance / Repair			
35		Auto gasoline			
36		Public transportation			
37		<b>Total All Transportation:</b>			
38	<b>Food / Necessities</b>	Groceries, household supplies			
39		Lunches (work / school)			
40		Clothing			
41		Laundry / Dry cleaning			
42		Hair / Personal care			
43		Other			
44		<b>Total All Food/Necessities:</b>			

	Category	Item	Monthly Payment	Balance Owed	Estimated Value
45	<b>Medical</b>	Health / Life insurance			
46		Doctor visits			
47		Co-payment /Prescriptions			
<b>48</b>		<b>Total All Medical:</b>			
49	<b>Education</b>	Tuition			
50		Student loans			
51		School supplies			
52		Uniforms			
53		Sports / Extra Curricular			
54		Other			
<b>55</b>		<b>Total All Education:</b>			
56	<b>Dependant Care</b>	Alimony payments			
57		Child support payments			
58		Child care / Day care			
59		Children's Allowance			
<b>60</b>		<b>Total All Dependant Care:</b>			
61	<b>Entertainment/Misc.</b>	Eating out			
62		Crafts/Sports/Hobbies			
63		Alcohol/Tobacco			
64		Gambling			
65		Memberships / Subscriptions			
66		Holidays/ Birthdays			
67		Church Contributions			
68		Charities			
69		Vacation / Travel			
70		Other			
<b>71</b>		<b>Total All Entertainment/Misc:</b>			
72	<b>Other Expenses</b>	Credit Card payment (1)			
73		Credit Card payment (2)			
74		Credit Card payment (3)			
75		Credit Card payment (4)			
76		Credit Card payment (5)			
77		Personal Loans			
78		Other Installment loans			
79		Other monthly debts			
<b>80</b>		<b>Total All Other Expenses:</b>			
		Total All Income:			
		Total All Debts / Expenses:			
		Total Assets Available:			
		Cash Flow ( - / + )			